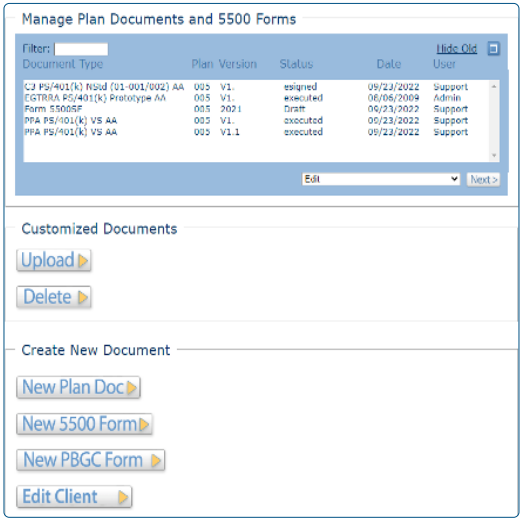
Plan Documents

Available via ASC's Document Generation & Management (DGEM) Platform

BOOST YOUR EFFICIENCY

Keep your documents organized and updated using our web-based platform

- Manage plan documents & 5500s on one screen
- Keep track of document history and status
- Checklist format enables fast & accurate document creation
- One-click data validation with option for batch validation
- Clear navigation of plan provisions
- Documents are drafted and supported by ASC's In-house ERISA Attorneys & Experts
- Cycle 4 Restatement Command Center: Complete visibility throughout the upcoming restatement process



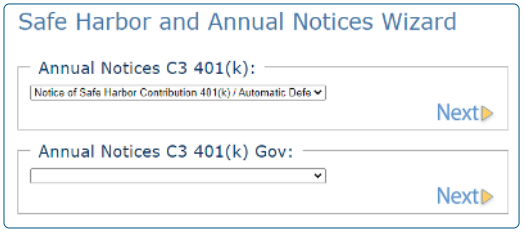
CREATE VIRTUALLY ANY PLAN TYPE WITH EASE

- Pre-approved DC, DB, CB and 403(b) documents
- Individually designed 457(b) Governmental and Tax-Exempt Documents
- Multiple Employer Plan (MEP) and Pooled Employer Plan (PEP) processing feature provides maximum plan design flexibility, including custom SPDs
- Restate or modify plan documents in batch
- Flexible document delivery options include: print, email, publish to Plan Sponsor Connect, send for e-sign
- One-click document delivery package - including customizable cover letters



SAVE TIME & REDUCE ERRORS

- Batch generate annual notices, pre-populated forms and interim amendments
- E-sign functionality with auto-tracking via Docusign
- Batch e-sign functionality also available
- Flexible API & Custom Admin Docs available to add to your DGEM Platform
- Batch print documents and pre-populated forms



AICPA SOC 2 TYPE II CERTIFIED

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Plan Documents

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PLAN DOCUMENTS WE OFFER:

Cycle 4 Defined Contribution Plans *ENROLL NOW*

- Profit Sharing/401(k)/Money Purchase Pension (Full & Collapsed AA Version)
- Standardized Profit Sharing/401(k) (Full AA Version)
- Owners (Solo) Profit Sharing/401(k)
- Governmental Profit Sharing/Grandfathered 401(k)/ Money Purchase Pension
- Employee Stock Ownership Plan (ESOP)
- Non-Electing Church Profit Sharing/401(k)/Money Purchase Pension

Cycle 3 Defined Benefit Plans

- Defined Benefit (Integrated & Non-integrated)
- Cash Balance
- Governmental with Cash Balance provisions

Individually Designed Plans

- 457(b) Governmental
- 457(b) Tax Exempt

Cycle 3 Defined Contribution Plans

- Profit Sharing/401(k) (Full & Collapsed AA Version)
- Standardized Profit Sharing/401(k) (Full & Collapsed AA version)
- Owners Only
- Money Purchase Pension
- Governmental Profit Sharing/Grandfathered 401(k)
- Governmental Money Purchase
- ESOP/KSOP (Leveraged & Nonleveraged)
- Non-electing Church Profit Sharing/401(k)
- Non-electing Church Money Purchase Pension

Cycle 2 403(b) Plans

- 501(c)(3)
- Salary Reduction Only
- Public School/Dual Status
- Non-electing Church (without Retirement Income Accounts)
- Retirement Income Account Church

Pre-Approved Plans are nonstandardized unless noted above.

More than 200,000 plans utilize an ASC plan document!

ASC's plan documents are drafted by ASC's team of ERISA experts led by John Griffin, J.D., LL.M. who has over 35 years of industry experience.

Cycle 4 DB Plan Enrollment Begins in 2027

For more info or to subscribe to "ASC Alerts", please visit us at www.asc-net.com or email us at info@asc-net.com.

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