Defined Benefit Software

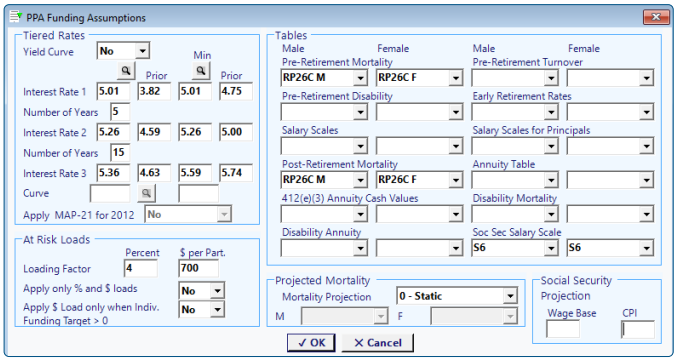
Both web and premise-based systems available. The choice is yours.

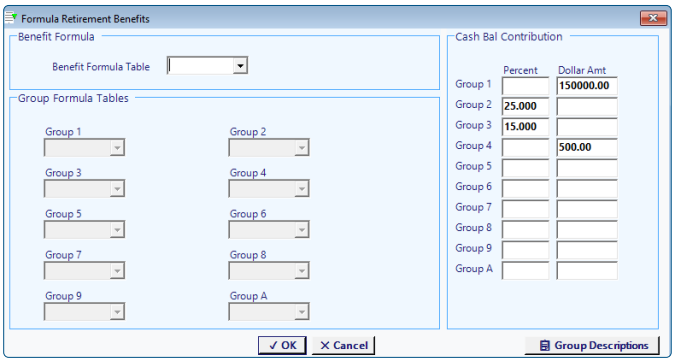
INCREASE YOUR EFFICIENCY WITH OUR DEFINED BENEFIT SYSTEM

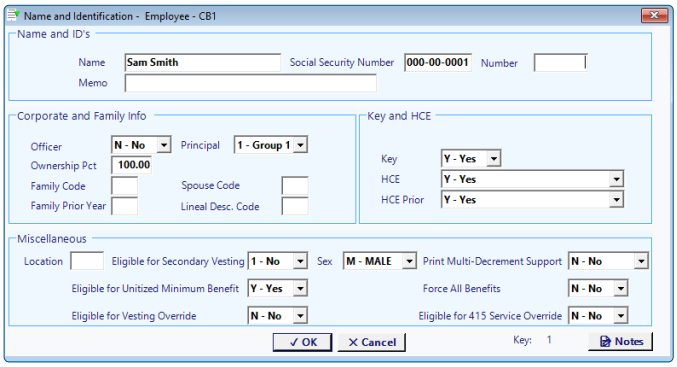
The ASC DB Valuation System administers, values and tests all types of defined benefit plans including cash balance, DB/DC combo plans and plans with ancillary benefits.

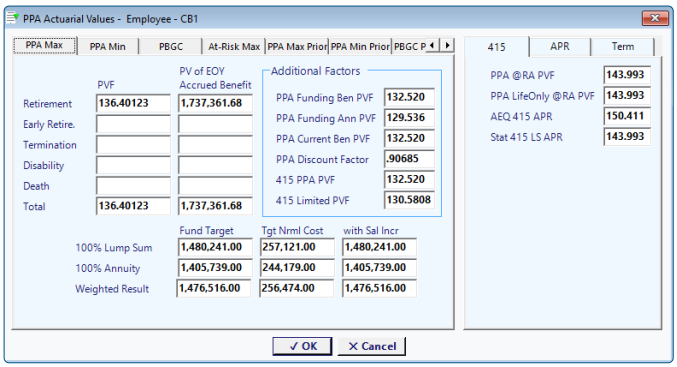
How does the powerful and flexible DB System increase your efficiency?

- Continuously enhanced since 1981
- Supported by full-time, on-staff, credentialed actuaries
- Integrates with ASC's DGEM Documents, DGEM 5500 for Schedule SB and PBGC filings (including one-step generation of required SB attachments printed separately), Client & Task Tracking System, and Pension*Pal*
- Handles traditional, multiple formula, hybrid, DB/DC combo, fresh-start, and pre-PPA plans
- Cash balance plans with multiple formula options for multiple groups and meaningful benefit determination
- Floor Offset arrangements with DC plans on ASC or outside ASC
- Multiple decrement funding with sample life output
- PPA funding (including MAP-21, HATFA, and ARPA 2021) with lump sum and subsidized early retirement options
- Minimum funding contribution requirements, including quarterly contributions and applicable penalty interest, with the ability to solve for the final contribution amount based on the date of deposit
- AFTAP certification report
- IRC §401(a)(26) Minimum Participation, IRC §410(b) Minimum Coverage, and IRC §416 Top Heavy tests
- IRC §401(a)(4) testing on standalone DB and DB/DC combo plans including rate banding option
- Budget routine including calculation of self-employment taxes for unincorporated entities
- FAS/ASC-715 valuations and reports
- Determines eligibility, vesting, individual costs and maintains robust employee history records
- PPA valuation reports with customizable print order, ASOP 51, and disclosure features
- Standard or fully customizable ASOP 41 certifications for one or two actuaries from system database of up to 75 actuaries
- Short plan year calculations and reporting
- PPA proposal reports for cash balance, traditional and DB/DC combo plans
- Budget solver and proposal reporting for new Cash Balance/ DC combo plans
- Access to custom report writer
- Employee reports including benefit statements (individual and combined plan) and individual calculation check reports
- Participant termination program with lump sum and other optional forms plus PBGC Notice of Plan Benefits
- Programmed for 1-D and 2-D generational mortality projections
- Both web and premises-based systems available









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Contact ASC today! info@asc-net.com | (800) 950-2082 x1