

SAVE TIME!

Your 5500s are automatically organized and easy to file year after year!

- Fully web-based
- EFAST2 Approved vendor
- Integrated with ASC's Document, Recordkeeping/Compliance, Plan Sponsor Connect, and Client & Task Tracking Systems
- Branded secure sign-in page
- Invite Plan Sponsors individually or in batch
- Batch generate Form 5558 Extension to File
- E-File Form 5558
- E-File Form 5330 - **New** starting with 2025 Forms years
- Automated real-time form status updates from DOL for easy tracking
- Additional fillable forms
- Roll forward year to year
- FIRE file 8955 Forms
- 99.99% filings received without errors

Additional Volume Features available:

- Custom Imports from recordkeeping system and third-party data for the 5500SF Forms
- Custom Move Forward Wizard in a single batch w/answers from prior year
- Generating 5500 and 8955 PDFs in a single batch
- Validate 5500 and 8955 Forms in a single batch
- Invite signers in a single batch
- API Available